

Project Title

Automating Processes to Prepare and Disseminate Reports for Data Analysis & Decision Making

Project Lead and Members

Project lead: Jeannie Koh Lee Ling Project members: Yong Hwee Leng, Cheah Hui Sin

Organisation(s) Involved

SingHealth, National Dental Centre Singapore

Aims

To automate mundane processes, raise capabilities and competencies of Finance staff, and be more self-reliant.

Project Category

Process Improvement, Productivity, Technology & Automation

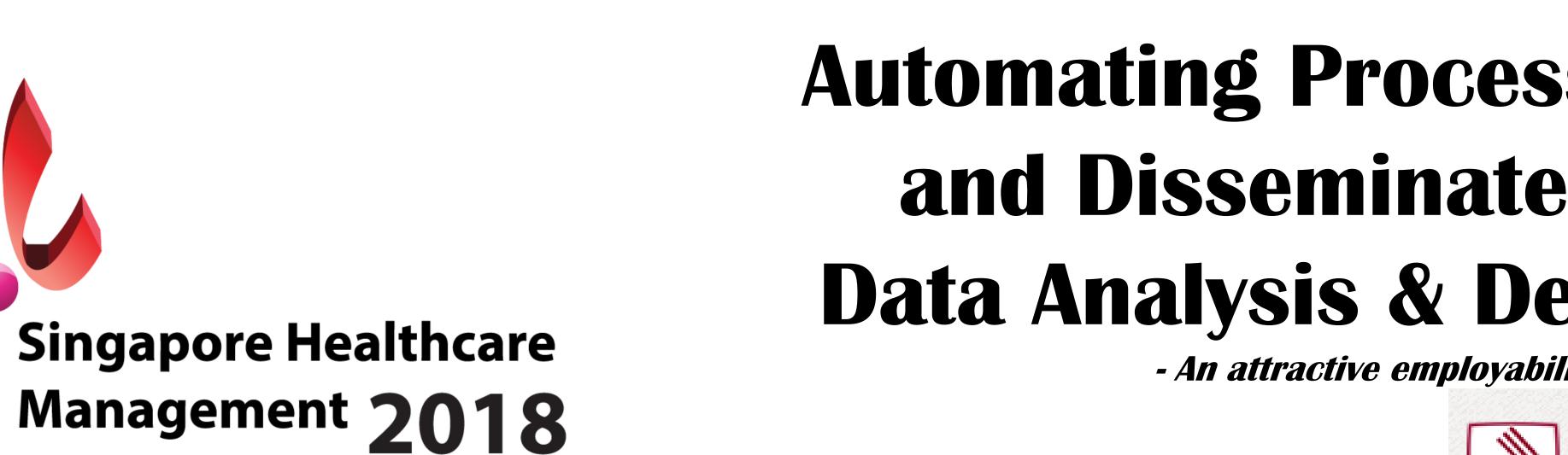
Keywords

National Dental Centre Singapore, Process Improvement, Productivity, Technology & Automation, Finance, System Enhancements, Turnaround Time, Reduce Manpower, IHIS, Visual Basic for Applications, , Computation Programming, Cleaning of Data, Generation of Reports, Reports Dissemination

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Automating Processes to Prepare and Disseminate Reports for Data Analysis & Decision Making

- An attractive employability skill for future accountants





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(1) INTRODUCTION

Leveraging on technology helps finance staff to get their work done more efficiently. By harnessing the in-built Excel programming, Visual Basic for Applications (VBA), finance staff are able to automate many repetitive and mundane tasks. This cuts short preparer's time, increases productivity, reduces work errors and leaving more time for high valueadded work.

(3) METHODOLOGY

Using VBA, we programme the mundane repetitive tasks in the following areas:

(2) **AIMS**



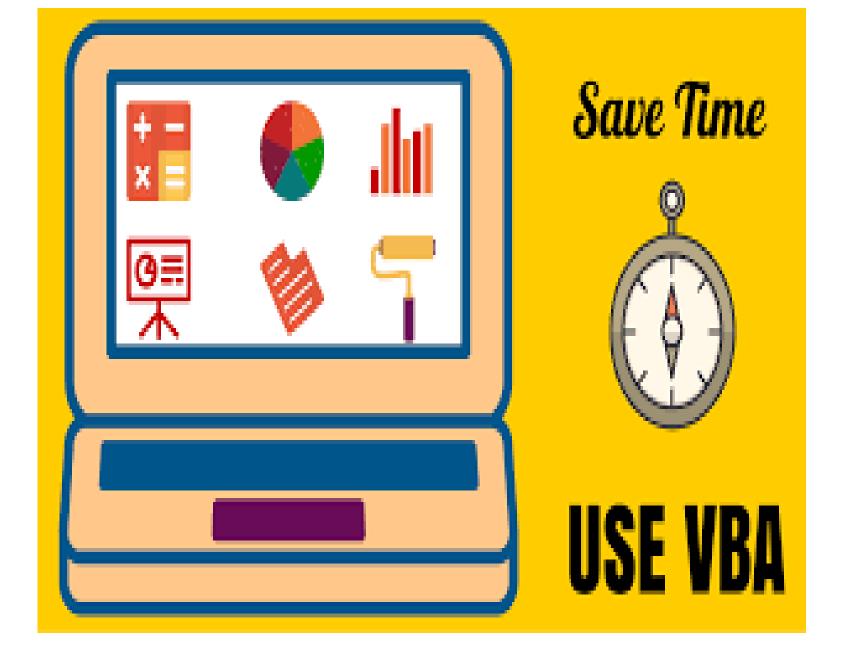
To automate mundane processes such as: "cleaning" data report preparation sending standard emails

A. Cleaning of Data

Raw data downloaded from SAP, OAS or OBIEE may not be in a form that is ready for analysis. With VBA, we are able to automatically 'clean' the database so as to enable us to slice and dice data meaningfully.

B. Preparing the Reports

From the 'cleaned' data, we automate the report preparation process. After the initial set up of the report format, the programme will pull relevant numbers from the database, populate the reports for departments and individual clinician, save the files and password protect individual files with the clinician's unique identification number.



C. Disseminating the Reports



To raise capabilities and competencies of Finance staff by:

 providing appropriate training using VBA to write programmes for work projects

We use VBA to programme the emailing of reports to HODs and individual clinician. The programme matched each individual's email with the recipient's name, attach the right file and copy to the relevant supervisors. This whole process is done with the push of a button and takes about 15 minutes to send to approximately 100 clinicians.



To be more self-reliant:

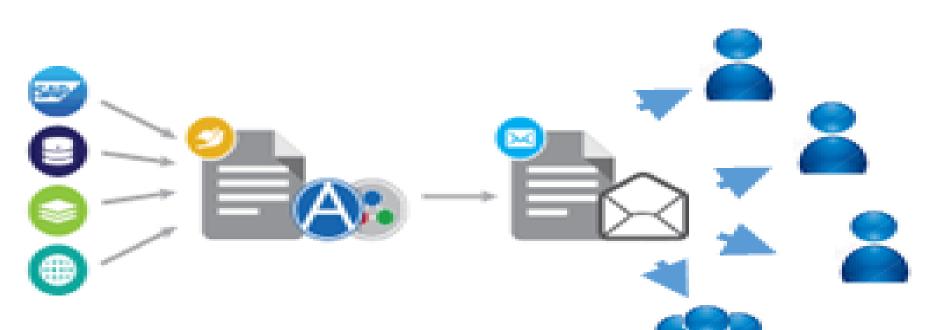
 previously rely on IHIS to assist with development work for reports

 changes to report requirements can be addressed promptly

(4) **RESULTS**



 Automation reduces the amount of time spent on performing menial functions and enhances users' efficiency in completing a task. A report that previously takes 5 days to complete can now be done in 1 working day.



5) Conclusion

Reduce human error

 Automation reduces human errors which increase with each repetitive keystrokes and tasks.



Enhance value added roles

- Automation enables staff to focus on value added roles, like analysing numbers, providing guidance and solutions to problems
- Staff increase their proficiency and are able to automate other tasks to increase productivity

Automating mundane processes: -

- Increases efficiency of finance staff
- Frees up Finance staff's time to focus on higher level work •Empowers finance staff to find areas for improvement and increase productivity

